

Company presentation

Public Joint Stock Company Gazprom is a global energy company focused on geological exploration, production, transportation, storage, processing and sales of gas, gas condensate and oil, sales of gas as a vehicle fuel, as well as generation and marketing of heat and electric power. Gazprom is the legal successor of the proprietary rights and obligations of State Gas Concern Gazprom, including the rights to use land, subsurface reserves, natural resources as well as the rights and commitments under the agreements concluded by the Concern. Gazprom holds the world's largest natural gas reserves. The Company's share in the global and Russian gas reserves amounts to 16 and 71 per cent respectively. Gazprom accounts for 12 and 69 per cent of the global and national gas output correspondingly. Gazprom owns the gas trunklines integrated in the Unified Gas Supply System (UGSS) of Russia. Gazprom is among Russia's top three oil producers. The Company also owns major power-generating assets accounting for some 14 per cent of the total electric power produced domestically. In addition, Gazprom ranks number one in the world in terms of thermal energy generation.

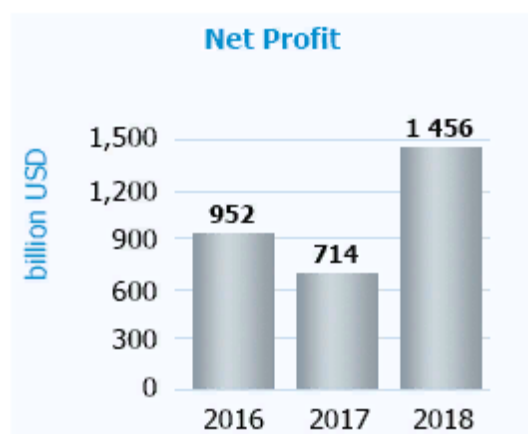
MICEX (Moscow)



Key figures (IFRS)

Financial results	2013	2014	2015	2016	2017	2018
Net sales, million RR	5,249,965	5,589,811	6,073,318	6,111,051	6,546,143	8,224,177
Sales profit, million RR	1,587,209	1,310,424	1,228,301	725,580	871,405	1,930,030
EBITDA adjusted	2,009,475	1,962,558	1,874,726	1,322,199	1,467,691	2,599,284
Net profit attributable to owners of Gazprom, million RR	1,139,261	159,004	787,056	951,637	714,302	1,456,270
Net assets, million RR	9,634,354	10,120,021	10,914,622	11,441,839	12,015,481	13,776,153
Short-term borrowings, million RR	331,926	464,782	646,372	447,080	874,805	569,061
Long-term borrowings, million RR	1,470,002	2,224,042	2,795,843	2,382,543	2,391,713	3,294,761
Capital expenditures, million RR	1,397,195	1,262,140	1,641,024	1,369,052	1,405,780	1,639,474
Free Cash Flow, million RR	344,609	653,629	389,903	202,271	-218,758	-22,090
Net assets per share, RR	419.8	427.5	461.0	483.3	507.5	581.9
Earnings per share, RR	49.64	6.93	34.29	42.19	32.32	65.89
Dividends per share, RR	7.2	7.2	7.89	8.0397	8.04	16.61
Financial ratios & Market indicators						
Return on equity, %	13.0	1.7	7.2	8.3	5.9	10.6
Return on Assets, % (ROA)	9.2	8.1	4.6	5.6	3.9	7.0
Return on sales	30.2	23.4	20.2	11.9	13.3	23.5
Current liquidity ratio	14.7	33.3	56.2	47.9	51.8	51.1
P/E ratio	2.8	13.7	4.0	3.7	4.0	2.3
Average market capitalization, billion USD	100.1	81.1	49.5	52.3	57.0	55.6

Diagrams



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