

## STATEMENT ON RECOMMENCEMENT OF SECURITIES PLACEMENT

1. General information	
1.1. Full legal name of issuer	Open Joint Stock Company Gazprom
1.2. Short legal name of issuer	JSC Gazprom
1.3. Address of issuer	16 Nametkina St., Moscow, Russian Federation
1.4. OGRN (Primary State Registration Number) of issuer	1027700070518
1.5. INN (Taxpayer Identification Number) of issuer	7736050003
1.6. Unique issuer code assigned by registering authority	00028-A
1.7. Internet pages used by issuer to disclose information	<a href="http://www.gazprom.ru">www.gazprom.ru</a> ; <a href="http://www.e-disclosure.ru/PORTAL/company.aspx?id=934">www.e-disclosure.ru/PORTAL/company.aspx?id=934</a>

2. Contents of Statement
<p>2.1. Class, category (type), series and other identification characteristics of placed securities: <b><i>certificated non-convertible interest-bearing bearer exchange bonds, series BO-04 under mandatory centralized custody, with maturity date on 5,460<sup>th</sup> (five thousand four hundred and sixtieth day) from commencement date of exchange bonds placement, with possibility of early repayment upon holders' demand and at issuer's discretion (hereinafter – Exchange bonds or Bonds).</i></b></p> <p>2.2. Maturity date (for issuer's bonds and options): <b><i>5,460<sup>th</sup> (five thousand four hundred and sixtieth day) from commencement date of Exchange bonds placement.</i></b></p> <p>2.3. State registration number of issue (additional issue) of securities and date of its state registration (identification number of issue (additional issue) of securities and date of its assignment in case when in accordance with Federal Law "On Securities Market" issue (additional issue) of securities is not subject to state registration): <b><i>4B02-04-00028-A of August 10, 2011.</i></b></p> <p>2.4. Name of registering body that performed state registration of issue (additional issue) of securities (name of body that assigned identification number to issue (additional issue) of securities in case when in accordance with Federal Law "On Securities Market" issue (additional issue) of securities is not subject to state registration): <b><i>MICEX Stock Exchange.</i></b></p> <p>2.5. Number of securities to be placed and nominal value (if nominal value is provided by laws of Russian Federation) of each security to be placed: <b><i>5,000,000 (five million) pieces with nominal value of RUB 1,000 (one thousand) each.</i></b></p> <p>2.6. Way of securities placement, and in case of securities placement by private offering – also pool of potential purchasers of securities: <b><i>public offering.</i></b></p> <p>2.7. Commencement date of securities placement:  <b><i>Exchange bonds commencement shall not start earlier than date when issuer grants access to securities prospectus.</i></b>  <b><i>Exchange bonds can be placed subject to their repayment in full.</i></b>  <b><i>Information concerning Exchange bonds listing shall be disclosed by issuer according to regulations of federal executive body for securities market subject to procedure set forth in paragraph 11 of Exchange Bonds Issue Resolution, and paragraph 2.9 of Exchange Bonds Prospectus.</i></b>  <b><i>Commencement date of Exchange bonds placement shall be established by issuer's authorized management body.</i></b>  <b><i>If by time of event that issuer shall disclose information about according to valid federal laws and to regulations of federal executive body for securities market procedure and terms of disclosure of information about such event are established different from procedure and terms stipulated by Exchange Bonds Issue Resolution and Exchange Bonds Prospectus, information about such event shall be disclosed according to procedure and within terms stipulated by federal laws, and by regulations of federal executive body for securities market in force by time of event.</i></b></p>

**Information about commencement date of Exchange bonds placement shall be published by issuer within following terms:**

- **in Newswire of news agencies authorized by federal executive body for securities market to disclose information in securities market (hereinafter – Newswire) – not later than 5 (five) business days prior to commencement date of Exchange bonds placement;**
- **on webpage provided by one of information distributors in securities market (hereinafter – Internet page) in information and telecommunication Internet network (hereinafter – Internet network) at: [www.e-disclosure.ru/PORTAL/company.aspx?id=934](http://www.e-disclosure.ru/PORTAL/company.aspx?id=934) – no later than 4 (four) days prior to commencement date of securities placement;**
- **on issuer's Internet page at: [www.gazprom.ru](http://www.gazprom.ru) – no later than 4 (four) days prior to commencement date of Exchange bonds placement.**

**Commencement date of Exchange bonds placement determined by issuer's authorized body can be changed by decision of stated issuer's management body provided that information disclosure procedure requirements concerning changing of commencement date of Exchange bonds placement defined in legislation of Russian Federation, Decision to Exchange Bonds Issue and Exchange Bonds Prospectus are observed through disclosing relevant information in Newswire and on Internet no later than 1 (one) day prior to such date.**

**Publication on Internet shall take place after publication in Newswire.**

**2.8. Completion date of securities placement or procedure for its determination:**

**Completion date of Exchange bonds placement is date that occurs first:**

- a) 5 (fifth) business day from commencement date of Exchange bonds placement;**
- b) date of placement of last Exchange bond of issue.**

**Completion date of Exchange bonds placement cannot occur later than one month after commencement date of Exchange bonds placement.**

**Exchange bonds issue is not intended to be placed in tranches.**

**2.9. Price of securities placement or procedure for its determination:**

**Exchange bonds placement price on first and following days of placement is set at 100 (one hundred) per cent of Exchange bonds' nominal value – RUB 1,000 (one thousand) per one Exchange bond.**

**Starting from 2<sup>nd</sup> (second) day of Exchange bond placement buyer, when making Exchange bond purchase & sale transaction, shall also pay for accrued coupon interest (hereinafter – ACI) on Exchange bonds, calculated from date of start of Exchange bond placement by following formula:**

**$ACI = CI * Nom * ((T - T(0))/365)/100\%$ , where**

**ACI is accrued coupon interest, RUB;**

**Nom is nominal value of one Exchange bond, RUB;**

**CI is amount of interest rate of first coupon period (as expressed in per cent per annum);**

**T is report date of Exchange bonds placement;**

**T(0) is commencement date of Exchange bonds placement.**

**Amount of accrued coupon income shall be calculated to nearest kopeck rounded in accordance with rules of arithmetical rounding. Rules of arithmetical rounding shall be understood as rounding method where whole kopeck (whole kopecks) does not change if number immediately following rounded number is within range from 0 to 4, and increases by one if number immediately following rounded number is within range from 5 to 9.**

**2.10. Form of payment for securities placed: Upon purchase of issued Exchange bonds payment shall be made with official currency of Russian Federation by bank transfer, according to clearing rules of Clearing organization.**

**2.11. Date on which securities placement was suspended: July 17, 2013.**

**2.12. Grounds for suspension of securities placement: Changes and amendments to Decision to Exchange Bonds Issue and Exchange Bonds Prospectus based on resolution of Gazprom Board of Directors.**

**2.13. Grounds for recommencement of securities placement: Disclosure by Stock exchange of information concerning approval of changes and amendments to Decision to Exchange Bonds Issue and Exchange Bonds Prospectus through representative office of MICEX Stock Exchange**

*in Internet.*

2.14. Registration date of changes to decision to issue (additional issue) of securities and (or) prospectus of securities, or decision to deny registration of such changes, or date of issuer's receipt of notice in writing (ruling, decision) of authorized body permitting recommencement of securities placement (discontinuation of grounds for suspension of securities placement): ***September 3, 2013.***

2.15. Date of recommencement of securities placement, or procedure for its determination: ***September 3, 2013.***

2.16. Indication of discontinuation of restrictions connected to suspension of securities placement: ***Restrictions connected to suspension of securities placement (prohibition on conclusion of transactions for placement of securities from this issue, advertising of securities of this additional issue) are discontinued.***

2.17. In case of registration of changes in decision to issue (additional issue) and (or) prospectus of securities – summary of registered changes to decision to issue (additional issue) and (or) prospectus of securities, and procedure to access registered changes in decision to issue (additional issue) and (or) prospectus of securities: ***Changes are made to Decision to issue Gazprom securities – certificated non-convertible interest-bearing bearer Exchange bonds, series BO-04 under mandatory centralized custody, approved by Board of Directors on June 28, 2011 (Minutes No. 708 dated June 28, 2011) in connection with changing legislation on securities market as related to procedure for consideration of rights in emission securities subject to mandatory centralized custody and other changes subject to requirements of individual provisions of Federal Law No. 282-FZ "On introduction of amendments into certain legal acts of Russian Federation and on annulment of certain provisions of legal acts of Russian Federation" dated December 29, 2012 which entered into force on January 2, 2013. Besides: term of maturity of securities was extended from 1,092<sup>nd</sup> (one thousand ninety-second) day from commencement date of Exchange bonds placement of this issue, to 5,460<sup>th</sup> (five thousand four hundred and sixtieth) day from commencement date of Exchange bonds placement.***

***Similar changes were made to Securities Prospectus.***

***All concerned parties can view Changes to Decision to Issue Securities and Securities Prospectus and get copies thereof at cost not exceeding copy's prime cost at: 16 Nametkina St., Moscow, Russian Federation. Internet pages: [www.gazprom.ru](http://www.gazprom.ru); [www.e-disclosure.ru/PORTAL/company.aspx?id=934](http://www.e-disclosure.ru/PORTAL/company.aspx?id=934).***

***Issuer shall provide copies of said documents to holders of issuer's securities and to other parties concerned upon their request at cost not exceeding such copies' prime cost, not later than within 7 (seven) days following request.***

### 3. Signature

3.1. Deputy Chairman of  
Management Committee –  
Head of Department for Finance  
and Economics

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(signature)

Andrey Kruglov

3.2. Date: September 4, 2013

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