

**MATERIAL FACT STATEMENT
ON CONCLUSION OF ESSENTIAL TRANSACTION BY ISSUER OR ENTITY PROVIDING
SECURITY TO COVER ISSUER'S BONDS**

1. General information	
1.1. Full legal name of issuer	Public Joint Stock Company Gazprom
1.2. Short legal name of issuer	PJSC Gazprom
1.3. Address of issuer	Moscow, Russian Federation
1.4. OGRN (Primary State Registration Number) of issuer	1027700070518
1.5. INN (Taxpayer Identification Number) of issuer	7736050003
1.6. Unique issuer code assigned by registering authority	00028-A
1.7. Internet pages used by issuer to disclose information	www.gazprom.ru; www.edisclosure.ru/PORTAL/company.aspx?id=934
1.8. Date of event (material fact) which is reflected in statement (if applicable)	June 8, 2020

2. Contents of Statement
2.1. Type of entity which concluded major transaction (issuer; entity providing security for issuer's bonds): issuer.
2.2. Category of transaction (essential transaction that is not major transaction; major transaction; related-party transaction; major related-party transaction): essential transaction that is not major transaction.
2.3. Type and subject of transaction: agreement for supply of feedstock (wet) gas between Gazprom and RusKhimAlyans No. KFC-05/039-2020, dated June 8, 2020 (hereinafter – Agreement).
2.4. Content of transaction, including civil rights and obligations, to be established, amended or terminated by this transaction: During validity period of Agreement, Gazprom undertakes to supply and RusKhimAlyans undertakes to accept and pay for combustible gas (hereinafter – Gas) for processing at gas processing complex within Ethane-containing gas processing complex near Ust-Luga port in Kingisepp District, Leningrad Region (hereinafter – GPC ECGPC) and production of combustible dry stripped gas, liquefied natural gas, liquefied petroleum gases, pentane-hexane fraction, ethane faction on terms and conditions stipulated by Agreement. Price for Gas is set at level of regulated wholesale price for gas produced by Gazprom and its affiliated entities for consumers of Leningrad Region, Russian Federation, (except for population sector), with due account for its actual volumetric calorific value. Regulated wholesale price and its indexation are determined in accordance with regulatory legal acts of Russian Federation regarding state regulation of gas prices. In addition to Gas price, buyer is required to pay VAT calculated at rate according to legislation of Russian Federation on taxes and fees. Parties will determine liability mechanism for non-delivery/non-acceptance of Gas on basis of standard commercial practices and mechanisms, Finance Parties' requirements in relation to possibility of financing Project and servicing debt obligations in line with requirements of Russian Federation legislation, and signed Supplementary Agreement to that end.

2.5. Deadline for performing obligations under transaction, parties and beneficiaries under transaction, value of transaction in monetary terms and as percentage of value of assets owned by issuer or entity which provided security to cover issuer's bonds and which committed transaction.

Deadline for performing obligations under transaction: **Agreement shall enter into force on date of its signing and remains valid until expiration of twenty (20) years from supply start date or until Parties fully implement their obligations under Agreement, whichever is later.**

Parties and beneficiaries to transaction: **Gazprom, RusKhimAlyans.**

Value of transaction in monetary terms: **RUB 4,834,323,000,000.**

Value of transaction as percentage of issuer's assets value: **30.24%.**

2.6. Value of assets of issuer or entity which provided security to cover issuer's bonds and which committed transaction, as of date of latest reporting period completed prior to transaction (conclusion of Agreement): **RUB 15,987,075,688,000.**

2.7. Date of transaction (conclusion of Agreement): **June 8, 2020.**

2.8. Information about decision-making concerning authorization of transaction or its follow-up approval in case when such decision was made by authorized management body of issuer or entity which provided security to cover issuer's bonds and which committed transaction (name of company's management body, which made decision concerning authorization of transaction or its follow-up approval, date of mentioned decision making, date of compilation and number of minutes of meeting (session) of company's management body, at which this decision was made, in case this decision was made by collegiate management body of company) or indication that such decision making concerning authorization of transaction or its follow-up approval was not made: **no decision was made concerning authorization of transaction or its follow-up approval.**

3. Signature

3.1. Member of Management Committee,
Department Head, Gazprom
(acting under power of attorney
No. 01/04/04-58д, dated January 31, 2018)

Elena Mikhailova

(signature)

3.2. Date

December

28, 2020

L.S.