

**MATERIAL FACT STATEMENT  
ON STARTING DATE OF SECURITIES PLACEMENT**

1. General information	
1.1. Full legal name of issuer	Public Joint Stock Company Gazprom
1.2. Short legal name of issuer	PJSC Gazprom
1.3. Address of issuer	Moscow, Russian Federation
1.4. OGRN (Primary State Registration Number) of issuer	1027700070518
1.5. INN (Taxpayer Identification Number) of issuer	7736050003
1.6. Unique issuer code assigned by registering authority	00028-A
1.7. Internet pages used by issuer to disclose information	www.gazprom.ru; www.edisclosure.ru/PORTAL/company.aspx?id=934

2. Contents of Statement	
<p>2.1. Class, category (type), series and other identification attributes of securities being placed: <b>certificated nonconvertible interest-bearing bearer exchange bonds, series BO-23, under mandatory centralized custody (hereinafter – Exchange Bonds).</b></p> <p>2.2. Maturity date: (for bonds and issuer options): <b>Exchange Bonds are redeemed at nominal value on 10,920th (Ten thousand, nine hundred and twentieth) day from starting date of Exchange Bonds placement. Starting date and maturity date are same.</b></p> <p>2.3. Identification number assigned to issue (additional issue) of securities and date of its assignment: <b>4 B02-23-00028-A, dated August 10, 2011, International Securities Identification Number (ISIN) not assigned as on disclosure date.</b></p> <p>2.4. Name of body (entity) which assigned identification number to securities issue: <b>Information is not provided, identification number is not assigned to securities issue as of disclosure date.</b></p> <p>2.5. Number of securities to be placed and nominal value (if nominal value is stipulated by legislation of Russian Federation) of each security to be placed: <b>15,000,000 (Fifteen million) items with nominal value of RUB 1,000 (One thousand) each.</b></p> <p>2.6. Method of securities placement (open or closed subscription), and in case of securities placement through closed subscription – indicate also potential purchasers of securities: <b>Open subscription.</b></p> <p>2.7. Price of securities placement or procedure for determining it or information that specified price or procedure for determining it will be established by issuer's authorized management body after state registration of securities issue (assignment of identification number to securities' issue) and not later than on date of securities placement beginning:</p> <p><b>Exchange Bonds placement price on first and following days of placement is set at 100% (One hundred) of Exchange Bonds' nominal value – RUB 1,000 (One thousand) per one Exchange Bond. Starting from 2nd (Second) day of Exchange Bonds placement, purchaser, when concluding Exchange Bonds purchase &amp; sale transaction, shall also pay for accumulated coupon yield (hereinafter – ACY) on Exchange Bonds, calculated from starting date of Exchange Bonds placement according to following formula:</b></p> <p><b><math>ACY = C1 * Nom * (T - T(0)) / 365 / 100\%</math>, where</b></p> <p><b>ACY is accumulated coupon yield, RUB;</b></p> <p><b>Nom is nominal value of one Exchange Bond, RUB;</b></p> <p><b>C1 is amount of interest rate of first coupon period (expressed in per cent per annum);</b></p> <p><b>T is current date of Exchange Bonds placement;</b></p> <p><b>T(0) is starting date of Exchange Bonds placement.</b></p> <p><b>Amount of accumulated coupon yield shall be calculated to nearest kopeck rounded in accordance with rules of arithmetical rounding. Rules of arithmetical rounding shall be understood as rounding method where whole kopeck (whole kopecks) does not change if number immediately following</b></p>	

**rounded number is within range from 0 to 4, and increases by one if number immediately following rounded number is within range from 5 to 9.**

2.8. Granting pre-emption right for securities purchase to issuer's members (shareholders) and (or) other persons: **No pre-emption right for purchase is granted.**

2.9. Starting date of securities placement: **July 31, 2018.**

2.10. If Issuer resolves to change (transfer) starting date of securities placement, Issuer is obliged to publish, in accordance with legal acts regulating financial markets, a notice on changing starting date of securities placement in Newline and on webpage no later than 1 (One) day before such date.

2.11. Completion date of securities placement or procedure for its determination:

**Completion date of Exchange Bonds placement shall be earlier of:**

**a) 5th (Fifth) business day from date of Exchange Bonds placement beginning;**

**b) date of placing last Exchange Bond of issue.**

**Yet, term of placing Exchange Bonds can't exceed one month from starting date of Exchange Bonds placement.**

**Exchange Bonds issue is not intended to be placed in tranches.**

### 3. Signature

3.1. Directorate Head, Gazprom (acting under power of attorney No. 01/04/04-412Д, dated June 6, 2018)				Alexey Finikov
			(signature)	
3.2. Date	July	24, 2018	L.S.	